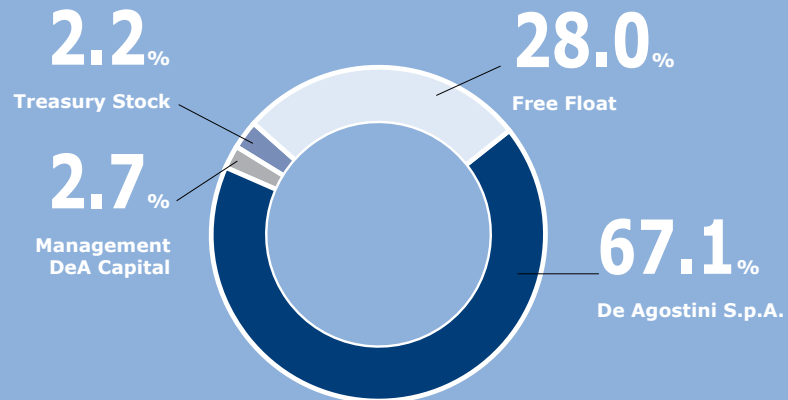


Information for

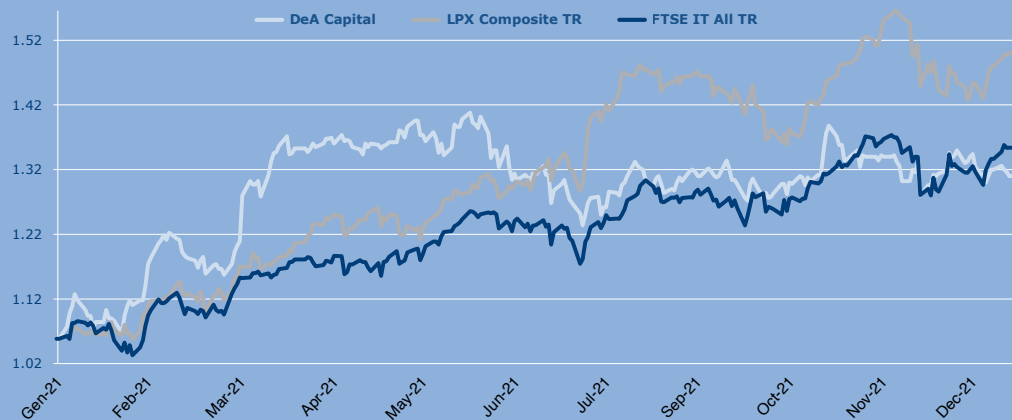
SHAREHOLDER STRUCTURE OF DEA CAPITAL S.P.A. (#)



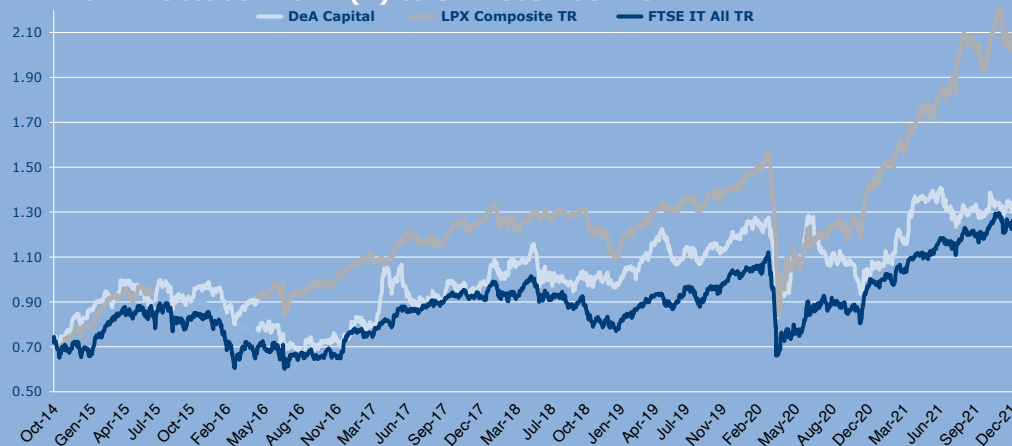
(#) Figures as at 31 December 2021, unchanged at the date of this document

SHARE PERFORMANCE (Source: Bloomberg)

From 1 January 2021 to 31 December 2021



From 1 October 2014 (*) to 31 December 2021



(*) Closing date for the exit from the investment in Générale de Santé

Shareholders

Performance of the DeA Capital share

With regard to *performance* in 2021, the DeA Capital share rose by 23.8%; over the same period, the FTSE All-Share® TR and LPX Europe® TR indices registered a *performance* equal to +27.9% and +41.8% respectively.

From 1 October 2014 (*closing* date for the sale of the stake in GDS) to 31 December 2021, DeA Capital shares achieved an overall *performance* (including extraordinary dividends) of +76.0%, while the Italian market index FTSE All-Share® TR was +71.6% and the LPX Europe® TR index +185.4% (*source: Bloomberg*).

Share liquidity during 2021 stood at an average daily trading volume of approximately 232,000 shares, up from the average daily trading volume during the same period in 2020.

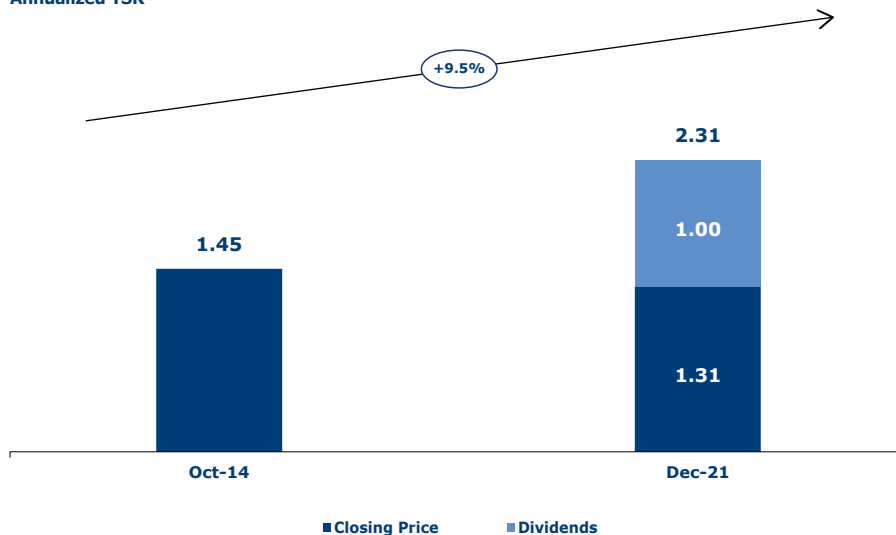
DeA Capital's share prices recorded in 2021 are listed below:

Figures in euros	1 Jan. / 31 Dec. 2021
Maximum price	1.41
Minimum price	1.06
Average price	1.29
Price as at 31 December 2021 (EUR per share)	1.31

€M	31 Dec. 2021
Market capitalisation as at 31 December 2021	342

From 1 October 2014 (*) to 31 December 2021 – Total Shareholder Return

Annualized TSR (**)



(*) Closing date for the exit from the investment in Générale de Santé
 (**) IRR basis



For further info:
www.deacapital.com
 section: *Investor Relations*

Investor Relations

DeA Capital S.p.A. maintains stable and structured relationships with institutional and individual investors. During 2021, despite the difficult context due to the continued worldwide spread of the COVID-19 virus, the Company maintained a consistent and timely **communication campaign**, including through participation in the *roadshows* held virtually: the *Virtual STAR Conference 2021 Spring Edition*, held in March, and the *Virtual STAR Conference 2021 Fall Edition*, held in October. DeA Capital attended in person, for the first time in almost two years since the start of the pandemic, the “Excellence Made in Italy” event in Stresa organised by Intermonte in September. On these occasions, the Company met with numerous institutional investors (both domestic and international). Overall, telephone videoconferences were held during the year with institutional investors, portfolio managers and financial analysts, both from Italy and abroad.

The stock is currently being **researched** by one of the main intermediaries on the Italian market, **Intermonte SIM**, which is also DeA Capital’s *specialist*, as well as **Kepler Cheuvreux**, Europe’s leading international platform for *SME coverage*, with in-depth knowledge of the *Alternative Asset Management* sector, and **Banca Akros**, a leading Italian *Broker House* with excellent market expertise, with a *focus on diversified financials* and the Italian *Asset Management* market. The research carried out by these intermediaries, according to the respective policies, is available in the Investor Relations/Analyst Coverage section of the website www.deacapital.com.

In December 2008, the DeA Capital share joined the LPX® **indices**, specifically the LPX Composite® and LPX Europe®. The LPX® indices measure the performance of the main listed companies operating in private equity (Listed Private Equity, or LPE) and, thanks to the significant diversification by region and type of investment, have become one of the most popular benchmarks for the LPE asset class. The methods used to construct the indices are published in the *Guide to the LPX Equity Indices*. For further information, please visit the website: www.lpx.ch. DeA Capital is also included in the FTSE Italia Small Cap Index, the Italian stock exchange index of listed companies with a total capitalisation of around 4% of the value of the [Index market](#).

The DeA Capital S.p.A. **website** can be accessed at www.deacapital.com and is available in Italian and English. The site is packed with information, financial data, instruments, documents and news about the DeA Capital Group. It is also possible to access the social networks used by DeA Capital S.p.A. directly from the homepage, as well as to share articles, press releases or sections on social networks. DeA Capital S.p.A. has consolidated its presence on *LinkedIn* (publishing the latest news as well as company documents such as reports, presentations and press releases through this channel).

Furthermore, DeA Capital S.p.A. has published an **interactive report** containing the annual financial results. These are available from the “Annual and quarterly reports” section of the website.

The website is the main point of contact for investors, who can subscribe to various mailing lists and instantly receive all news on the DeA Capital Group, as well as send questions or requests for information and documents to the company’s Investor Relations area, which is committed to answering queries promptly, as stated in the Investor Relations Policy published on the site.

DeA Capital S.p.A. is thus continuing to strengthen its presence on the web and make its information available.

Finally, as part of the process of adapting the *Corporate Governance* of DeA Capital S.p.A. to the new provisions of the *Corporate Governance* Code for listed companies, the company’s Board of Directors approved the “Policy for Managing Dialogue with Shareholders” in November 2021. This process defines, among other things: (i) how dialogue is carried out; (ii) who is involved and responsible; (iii) limitations on the information that can be provided. The complete document is available on the DeA Capital website at the following link [Shareholder Dialogue Policy](#).



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section: *Investor Relations*